



MARITIME BUSINESS VALUATION SERVICES

VESSEL & EQUIPMENT APPRAISAL AND TRANSACTION ADVISORY SERVICES

In partnership with affiliate investment banking firm The McLean Group, DLS Marine now offers expert business valuation and transaction advisory services to owners in the maritime industry.

DLS Marine has been the leader in marine vessel and equipment appraisal for decades. With a team of ASA-accredited appraisers and NAMS-certified surveyors, we ensure our command of the peculiar challenges of valuation in marine transportation and shipbuilding/repair companies. The McLean Group is a preeminent business valuation firm, and the long-standing affiliation of the two firms promises unmatched benefits to our clients.



PRE-TRANSACTION ANALYSIS

For the business and assets: condition, remaining life, Opex and Capex study, maintenance practice review, working capital assessment.

LITIGATION SUPPORT

From valuing minority interest in business to quantifying economic damages, we provide expert support to litigation & arbitration cases.

TRANSACTION ADVISORY & FAIRNESS OPINIONS

Leveraging combined industry expertise in valuation and M&A to support clients throughout every phase of the transaction.

EQUITY INCENTIVE PLANS (ESOPs, PHANTOM STOCK PLANS)

Guiding clients through valuations of equity incentive plans undertaken for financial reporting (ASC 718) or income tax purposes (Section 409A).

TAX COMPLIANCE

Helping navigate complex tax requirements for stock options, stock appreciation rights and other forms of deferred compensation.

